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FILED
U.S. BANKRUPTCY COURT
2023 JUN 14 P 12:00
S.D. OF N.Y.

June 4, 2023

Judge Sean H Lane
US Bankruptcy Court
Southern District of New York
300 Quarropas Street
White Plains, New York 10601-4140

RE: Sears Bankruptcy Petition #18-23537-shl

Judge Lane,

Late last year I contacted the debtors for the Sears Roebuck bankruptcy, Weil Gotshal & Manges, LLP, to make an offer for assets that I believe were not listed on the on the bankruptcy petition. The information I had was from my attorney here in Omaha. I did not receive a response. It may have been that it was after the bankruptcy was finalized but I did not see anything in the news. The bankruptcy had been going on for almost 4 years. I am just following up on my offer.

In a nutshell, what I proposed was to purchase of all the unclaimed property assets of Sears all of its subsidiaries that filed for bankruptcy protection (See the attached).

Maybe it was the unorthodox offer for unorthodox assets. However, after all is said and done, they are assets of Sears etal. After additional due diligence, I have had to adjust the offer downwards to \$5,000. This would a paperwork intensive operation.

The only requirement would to obtain all the addresses of each of the operations listed in the bankruptcy petition. This may be quite lengthy as even Sears itself had thousands of stores without Kmart. Plus with the court approved sale would be a start.

The only drawbacks would be what unclaimed assets would be included. Each state has different length of time to submit unclaimed property and different requirements for obtaining those assets. Most of the states require business addresses. Because the filing was on 10/15/2018, what date would be needed to split the assets from pre-bankruptcy and post-bankruptcy entities. Plus, there is TransformCo that did not file bankruptcy but still had ownership of certain Sears and Kmart stores.

FILED
U.S. DISTRICT COURT

U.S. DISTRICT COURT

U.S. DISTRICT COURT

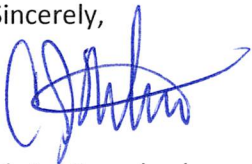
These assets would be lost forever if no one wanted to go through the motions to try to get these from the various states. They may have sat there for quite a while. And with the potential downfall of Sears etal. These assets will never be recovered.

To make it simple would be just to buy all of the unclaimed assets but I am sure there are legal requirements as to what can or can't be sold.

If your staff would just let me know if this is possible now at this late in the process would be great. I would just close my file on this attempt. Again, it is unorthodox but lots of regular processes now started out as unusual.

Thank you for your consideration.

Sincerely,

A handwritten signature in blue ink, appearing to read "Chris J Feuerbach", with a stylized, flowing script.

Chris J Feuerbach

8/29/22, 10:21 AM

CLMAGT, MEGA, JtAdm

**U.S. Bankruptcy Court
Southern District of New York (White Plains)
Bankruptcy Petition #: 18-23537-shl**

Date filed: 10/15/2018

Assigned to: Judge Sean H. Lane
Chapter 11
Voluntary
Asset

Debtor

Sears, Roebuck and Co.
3333 Beverly Road
Hoffman Estates, IL 60179
COOK-IL
Tax ID / EIN: 36-1750680
fka A&E Factory Service
fka Accents for Less
fka Appliance Liquidators
fka American Siding & Deck, Inc.
fka American Windows & Sash, Inc.
aka Austin Technology Center
aka Bath and Kitchen Elegance
aka Bath and Kitchen Elegance of the Desert
aka Big Beaver of Caguas Development Corporation
aka Big Beaver of Caguas Development Corporation II
aka Big Kmart
aka Big Kmart (#3680)
aka Central Wholesale Appliance Supply, Inc.
aka Chantell Marketing
aka Circle of Beauty Inc.
aka Delver
aka Delver.com
aka Designer Depot
aka Eblon Technologies India Private Limited
aka Evoke Productions
aka FitStudio by Sears
aka Florida Builder Appliances, Inc.
aka Garment Rack
aka HDC Holding Company of Delaware, Inc.
aka HO. Tampa Development Co.
aka HO. Tysons Office Investment Co.
aka ILJ, Inc.
aka JAF, Inc.
aka KC Kelley Group
aka Kenmore Direct
aka Kids Stockroom

represented by **Jacqueline Marcus**

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767 5th Avenue
New York, NY 10153
(212) 310-8000
Fax : (212) 310-8007
Email: jacqueline.marcus@weil.com

Ray C Schrock

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767 Fifth Avenue
New York, NY 10153
212-310-8000
Fax : 212-310-8007
Email: ray.schrock@weil.com

8/29/22, 10:21 AM

New York Southern Live System

aka Kmart
aka Kmart Acquisition Corp.
aka Kmart Apparel Corp.
aka Kmart Apparel Fashions Corp.
aka Kmart Apparel Leasing Corp.
aka Kmart Apparel Service of Atlanta Corp.
aka Kmart Apparel Service of Des Plaines Corp.
aka Kmart Apparel Service of Sunnyvale Corp.
aka Kmart Corporation
aka Kmart Enterprises, Inc.
aka Kmart Far East Limited
aka Kmart Financing I
aka Kmart Global Sourcing Ltd.
aka Kmart Holding Company
aka Kmart Holdings, Inc.
aka Kmart Lessee Operations, LLC
aka Kmart Management Corporation
aka Kmart Michigan Property Services, L.L.C.
aka Kmart of Amsterdam, NY Distribution Center, Inc.
aka Kmart of Pennsylvania LP
aka Kmart Pharmacies of Minnesota, Inc.
aka Kmart Pharmacies, Inc.
aka Kmart Properties, Inc.
aka Kmart Stores of Indiana, Inc.
aka Kmart Stores of TNCP, Inc.
aka KMI, Inc.
aka Koolvent Aluminum Products, Inc.
aka Kresge - Kmart Limited
aka Little Caesars
aka Max Acquisition Delaware Inc.
aka McKids
aka McKids The Store
aka McPhail's Appliances
aka MetaScale Technologies India Private Limited
aka Monark
aka Monark Holdings Inc.
aka Monark of California
aka Monark Premium Appliance Co.
aka Monark Premium Appliance Co. of Arizona
aka Monark Premium Appliance Co. of California
aka MXSV, Inc.
aka NTB - National Tire and Battery
aka NTB-National Tire & Battery
aka PMB, Inc.
aka Prairie Buck I, Inc.
aka Prairie Buck II, Inc.
aka Private Brands, Ltd.
aka Relay LLC
aka San Diego Appliance Sales
aka Sears
aka Sears #1284
aka Sears Acquisition Corp.
aka Sears Auto Center

8/29/22, 10:21 AM

aka Sears Auto Center #6582
aka Sears Auto Centers
aka Sears Carpet and Upholstery Care, Inc.
aka Sears Essentials
aka Sears Grand
aka Sears Grand #1673
aka Sears Holdings Management Corporation
aka Sears Home Appliance Showrooms
aka Sears Home Improvement Products (South), Inc.
aka Sears Home Services
aka Sears Home&Life
aka Sears Lessee Operations, LLC
aka Sears Logistics Services
aka Sears Logistics Services, Inc.
aka Sears Merchandise Group
aka Sears Merchandise Group, Inc.
aka Sears New York Insurance Agency
aka Sears Oklahoma Insurance Agency
aka Sears Protection Company Inc.
aka Sears Protection Company, Inc.
aka Sears Technology Services LLC
aka Sears, Roebuck de Mexico, S.A. de C.V.
aka Sears, Wishbook, Inc.
aka ServiceLive Direct
aka SHMC, Inc.
aka Shop Your Way Local, LLC
aka shopyourway.com
aka Sourcing and Technical Services, Inc.
aka SRC O.P. LLC
aka SRC Real Estate (TX), LLC
aka Standards of Excellence
aka Standards of Excellence Outlet Store
aka Super K
aka Super Kmart
aka SUPER KMART CENTER
aka Super Kmart Center
aka Texas Bluelight.com Inc.
aka The Annex Restaurant
aka The Great Indoors
aka Tire Property Holding, Inc.
aka Tri-Valley Crossings
aka Troy CMBC Property, L.L.C.
aka Westar Kitchen & Bath LLC
aka Westar Kitchen and Bath
aka Westar Kitchen and Bath, LLC
aka Western Bluelight.com LLC
aka WestStar Kitchen and Bath
aka WestStar Kitchen and Bath LLC
aka Continental Carpet Cleaning, Inc.
aka Sears Carpet and Upholstery Care, Inc.
aka Print Procurement Company, LLC
aka Print Production Company, LLC
aka Relay LLC

From: C Feuerbach
Sent: Tuesday, August 30, 2022 11:16 AM
To: desiree.rhymer@weil.com
Subject: FW: Sears Bankruptcy Petition # 18-23537-shl - Purchase of assets

Ms. Rhymer,

I received a bounceback email noting that Jacqueline Marcus has retired and that you would be handling her client matters.

Please see below for my request.

Thank you.

Chris Feuerbach

Sent from [Mail](#) for Windows

From: [C Feuerbach](#)
Sent: Tuesday, August 30, 2022 11:10 AM
To: ray.schrock@weil.com; jacqueline.marcus@weil.com
Subject: Sears Bankruptcy Petition # 18-23537-shl - Purchase of assets

Mr. Schrock and Ms. Marcus,

I understand that the bankruptcy of Sears et al is still ongoing and I see that you are representing the debtors in this matter. I am not sure that this request should go through you or the court and I am sending a copy of the request to them also.

It is an unusual request, but I think these assets are never really thought about. I do not know who holds these assets
Or if they were transferred with those assets to Eddie Lampert.

I would like to purchase the unclaimed property assets of the debtors that are held in trust at the various states with usually the state treasurers. I would like to offer \$10,000 for the rights to receive these assets.

Again, I know that it is an unusual request. Some of these assets have been on state books for decades and no one really considers them an asset.

Please consider my request seriously.

Thank you for your consideration.

over →

Christopher Feuerbach

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Omaha, Nebraska 68144

Sent from [Mail](#) for Windows